

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

SEARS HOLDINGS CORPORATION, *et al.*,

Debtors.¹
$$\vdots$$
$$\vdots$$
$$\vdots$$

-X

Chapter 11

Case No. 18-23538 (RDD)

(Jointly Administered)

**AFFIDAVIT AND DISCLOSURE STATEMENT OF KENDALL HOUGHTON,
ON BEHALF OF ALSTON & BIRD LLP**

CITY OF WASHINGTON)
) s.s.:
DISTRICT OF COLUMBIA)

Kendall Houghton, being duly sworn, upon her oath, deposes and says as follows:

1. I am a Partner of Alston & Bird LLP, located at 950 F St NW, Washington, D.C. 20004 (the “**Firm**”).

2. Sears Holdings Corporation and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), have requested that the Firm providing unclaimed property legal advice services to the Debtors, and the Firm has consented to provide such services (the “**Services**”).

3. The Services include, but are not limited to, the following: providing

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); Sears, Roebuck de Puerto Rico, Inc. (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); and Sears Brands Management Corporation (5365). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

unclaimed property legal advice.

4. The Firm may have performed services in the past and may perform services in the future, in matters unrelated to these chapter 11 cases, for persons that are parties in interest in the Debtors' chapter 11 cases. As part of its customary practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be claimants or employees of the Debtors, or other parties in interest in these chapter 11 cases. The Firm does not have any relationship with any such person, such person's attorneys, or such person's accountants that would be adverse to the Debtors or their estates with respect to the matters on which the Firm is to be retained. The Firm currently represents creditors Twentieth Century Fox Home Entertainment LLC and Cupid Foundations, Inc. in these chapter 11 cases in matters unrelated to the Services.

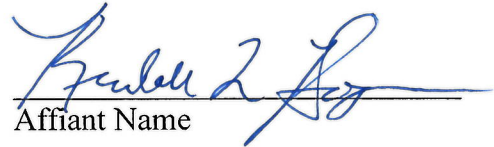
5. Neither I, nor any principal of, or professional employed by the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than principals and regular employees of the Firm.

6. Neither I nor any principal of, or professional employed by the Firm, insofar as I have been able to ascertain, holds or represents any interest materially adverse to the Debtors or their estates with respect to the matters on which the Firm is to be retained.

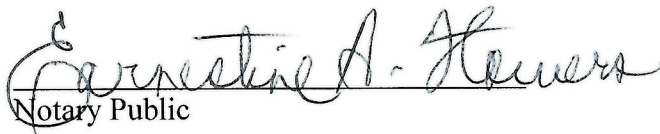
7. As of the commencement of this chapter 11 case, the Debtors owed the Firm \$16,235.63 in respect of pre-petition services rendered to the Debtors.

8. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of this inquiry, or at any time during the period of its employment, if the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this Affidavit.

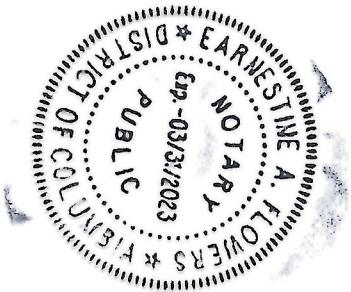
Pursuant to 28 U.S.C. §1746, I declare under penalty of perjury under the laws of
the United States of America that the foregoing is true and correct, and that this Affidavit and
Disclosure Statement was executed on December 3, 2018, at 2:00 ET.


Affiant Name

SWORN TO AND SUBSCRIBED before
Me this 3rd day of December, 2018


Notary Public

EARNESTINE A. FLOWERS
Notary Public, District of Columbia
My Commission Expires March 31, 2023



**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re :
: **Chapter 11**
SEARS HOLDINGS CORPORATION, et al., :
: **Case No. 18-23538 (RDD)**
: **(Jointly Administered)**
Debtors.¹ :
-----X

RETENTION QUESTIONNAIRE

TO BE COMPLETED BY PROFESSIONALS EMPLOYED by Sears Holdings Corporation and its debtor affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”).

All questions **must** be answered. Please use “none,” “not applicable,” or “N/A,” as appropriate. If more space is needed, please complete on a separate page and attach.

1. Name and address of professional:

Kendall Houghton
Alston & Bird LLP
950 F St NW
Washington, D.C. 20004

2. Date of retention: April 15, 2013

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3. Type of services to be provided:

Unclaimed property legal advice services

4. Brief description of services to be provided:

Providing unclaimed property legal advice with respect to multistate compliance issues, including but not limited to a Delaware Voluntary Disclosure submission and a Virginia refund claim.

5. Arrangements for compensation (hourly, contingent, etc.):

Hourly billing rates are employed.

(a) Average hourly rate (if applicable): \$795 average (base = three timekeepers)

(b) Estimated average monthly compensation based on prepetition retention (if company was employed prepetition): Average monthly compensation equaled \$5,742 for the prior 10 months during which Alston & Bird provided legal services to Sears Holdings Corporation.

6. Prepetition claims against the Debtors held by the company:

Aggregate amount of claim: \$16,235.63, consisting of the following:

Date claim arose: August 13, 2018 = \$8,696.64_____

Nature of claim: Due for legal services performed for Sears Holdings Corporation__

Date claim arose: September 12, 2018 = \$3,372.00_____

Nature of claim: Due for legal services performed for Sears Holdings Corporation__

Date claim arose: October 9, 2018 = \$4,166.99_____

Nature of claim: Due for legal services performed for Sears Holdings Corporation__

7. Prepetition claims against the Debtors held individually by any member, associate, or employee of the company:

N/A

8. Disclose the nature and provide a brief description of any interest adverse to the Debtors or to their estates for the matters on which the professional is to be employed:

N/A _____

9. Name and title of individual completing this form:

Kendall Houghton, Partner, Alston & Bird LLP

Dated: December 4, 2018